Customized Employment 2.0: *Principles to practice* 

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# **Transcen**

MEANINGFUL WORK + COMMUNITY INCLUSION

## **Supporting Employers to Organize Customized Jobs:**



Job Coaching on Steroids

#### Requires Job Coaches to be:

- Creative thinkers
- Knowledgeable about business
- Strong problem-solvers
- Skilled teachers



## **Customized Jobs: New Positions, New Processes**

- Customized jobs are new (or re-allocated) and require some degree of "set-up". Coaches must work with employers to clarify job tasks/responsibilities and establish new processes.
- Identify departments and co-workers who will be impacted by the new position get their input and buy-in
- Be aware: Changing people's work habits can be challenging- new job may even be seen as a threat to some
- Coach's role: A fresh set of eyes- an outsider who can ask the "dumb" questions



# **Customizing a Job: Organizing and Structuring a New Position**

Coaching starts with:

- Clarifying job tasks and expected outcomes
- Locking in a standard process and a routine schedule. (Structure, structure and more structure)
- Restructuring and "set-up" will vary based on what is already in place
- Organizing the work area and tools



## **Good Teaching starts with Getting Organized**

- What would make the job task easier (i.e. eliminate unnecessary clutter, take the judgement out)?
- Are there ways to restructure or simplify the tasks/steps and still get the same outcome (i.e. more efficient methods, move tools closer)?
- Identify natural cues- how can you highlight/clarify these?
- Are there ways to error-proof the job?
- Accommodations/adaptions for your learner
- Will technology help?



## **Use Lean Methods and Tools**

- Lean Toolkit for Process Improvement: standing in a circle, 5-S, spaghetti charts, error proofing
- Look for ways to increase efficiency and productivity and reduce waste
- Set in place a standard processone that incorporates on-demand services and one-piece flow
- Organize tools/supplies and streamline workflow process



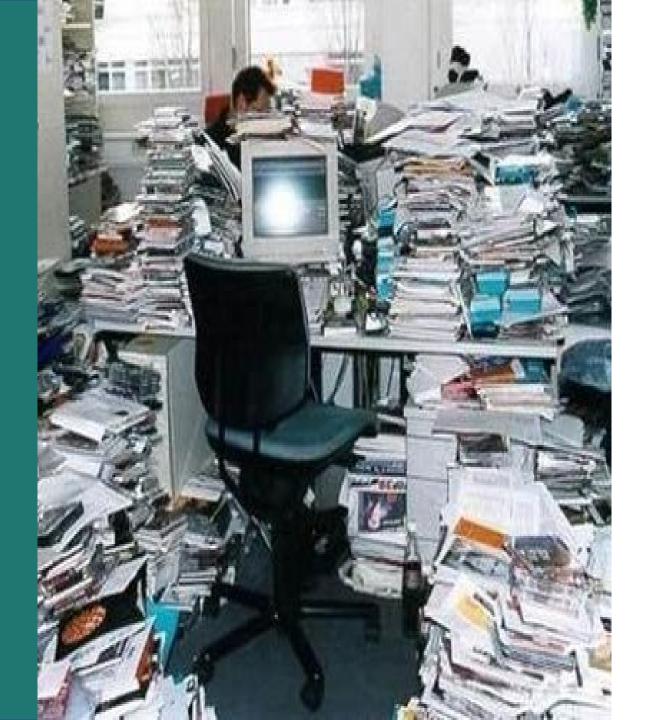
"Now! *That* should clear up a few things around here!"



# Organize and standardize the job tasks

Using a Lean toolkit: 5-s'ing, checklists and lots of labels

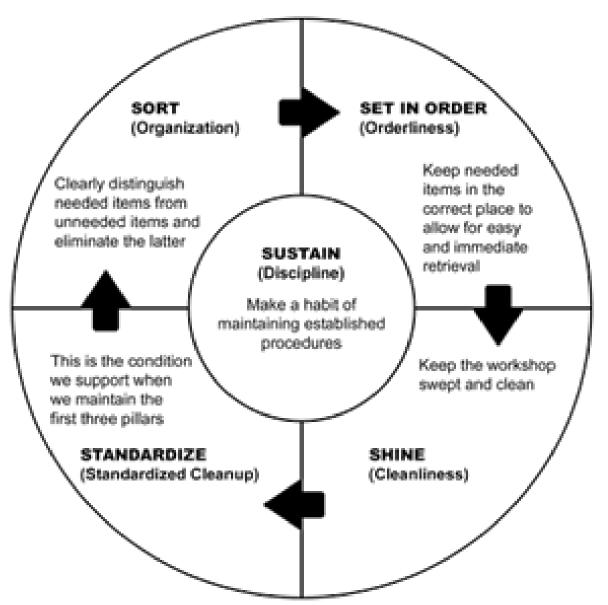




## Sometimes "5s'ing" will be the place to start.



## A Lean Tool: 5-s'ing



Sort
Set in Order
Shine
Standardize
Sustain



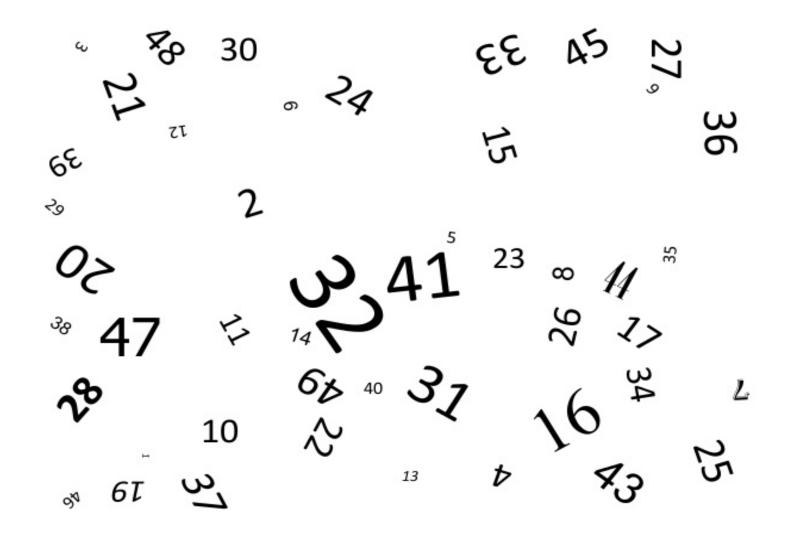
## **5-s Numbers Game**

Between the numbers 1 to 50, three numbers are missing. Which numbers are they?



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21	22	23	24	25	26	27	28	29	30
31	32	33	34	35	36	37	38	39	40
41	5	43	44	45	46	47	48	49	

## Example of 5-s'ing: Inventory/reorder snacks. What's low?

#### **Before**



After



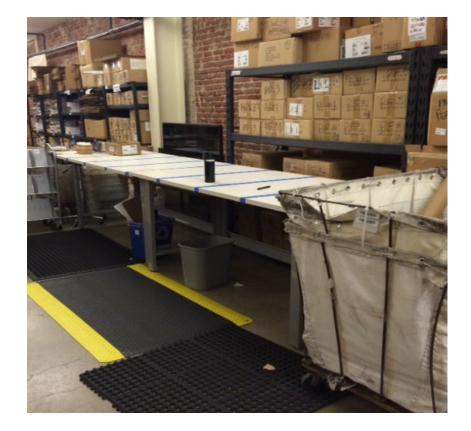


## **5-s'ing the Shipping Dept.**

#### Before

After







## **Organize Tasks and Supplies**

• Label supplies and materials



• Set Par levels (how much is needed?)





## **Organizing** *Inventory*

• Before

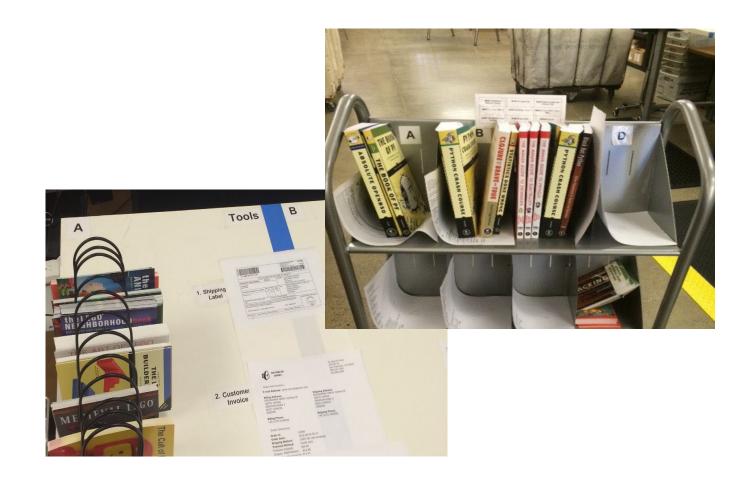


• After





## **Structure and Standardize the Process**



#### Marketing Packets

- 1. No Starch Press Sticker
- 2. Seasonal Sticker
- 3. Valid Coupon (check date)
- 4. Add all three items in bag

#### Shipping and packaging directions

1. Layout shipping set in A-H range (label, Customer Invoice, Pick-list)

Shipping Checklist

- 2. Mark the Number of BOOKS and mark what A-H range on each Pick-list passion.
- Grab all 8 pick-lists and gather products using cart, keeping orders separated.
- 4. Return pick-list and products on table in A-H order.
- Double check all paper work and product. Check of pick-list to confirm each item to be shipped. (also check product quality)
- Fold Customer Invoice in half, add 2 Marketing Postcards inside the book cover and add 1 Marketing Packs on top of book.

7. Pack each order one by one (A-H).



## Why is a *Standardized Process* Important?

- Creates a consistent teaching method. All involved will teach the same way. What's the "best way today"? Do we all agree?
- Determines steps, cues and prompts
- Lock it in with *Checklists* and *Tasks Analysis* great tools for complex jobs
- Creates a "sense of structure" or a "clear route": Keeps people from "ping-ponging", missing sections, defines when the job is done
- Reduces need for supervision and direction (what's next?)



## **Create a Standardized Process: Inventory/Ordering Made Simple**

#### 1. Fills the Front Stock



#### 2. Counts the back stock



#### 3. Less than 2 boxes\*-Reorders



Set PAR\* Levels, *Periodic Automatic Replenishment* How much is needed?When is it time to Reorder?



## Take the Judgement Out

- "Clean it when it's dirty"
- "Fill it when it's low."
- "Which cleaner? How much spray?"
- "What's the right spray?"
- What's next?
- Am I done?









## Error-proofing: Look for Ways to "Prevent Errors"

#### **Controls:** Error can't occur

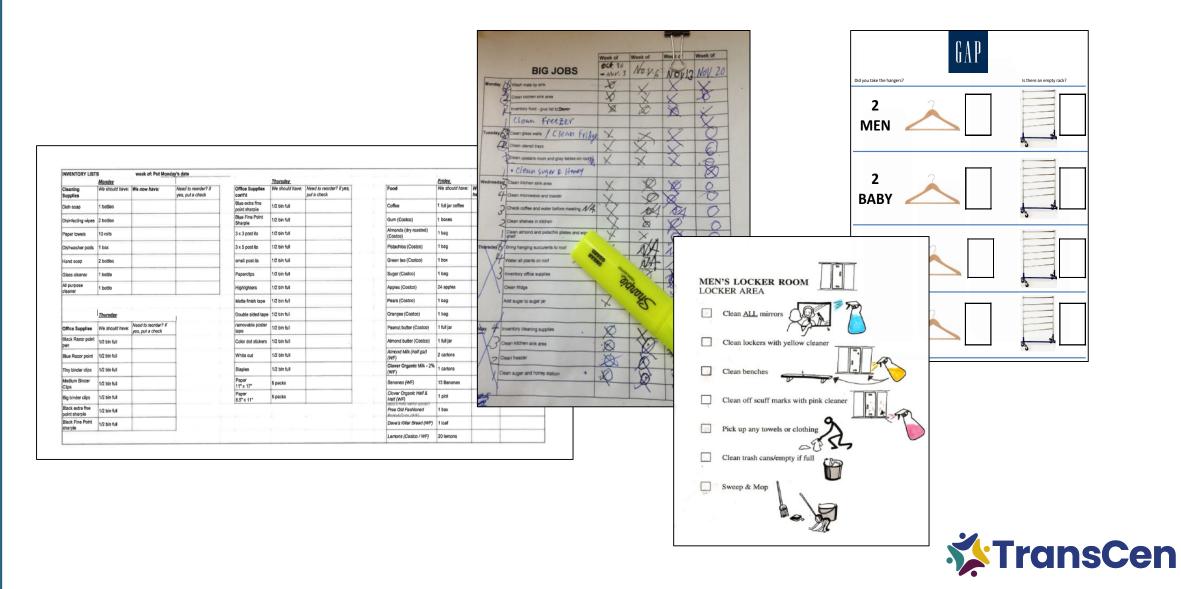


**Warnings:** Let's you know error has happened or is about to happen.





## **Checklists are amazing tools**



## **Customizing Jobs: Restructuring tasks**



## Think of a problematic job site that you have coached.

- What were the issues?
- What might you do to address the situation through restructuring or redesigning the tasks or using lean tools?





## **Customizing a Job:** Kaiser Family Medicine

#### Issues identified:

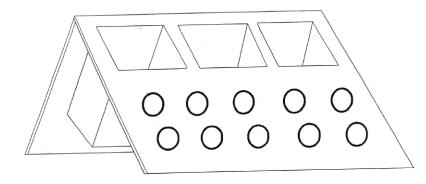
- Inventory issues
- Restocking exam rooms
- Medical Assistants: "set ups"
- Cleaning/sanitizing rooms and waiting area
- "Booger boxes"

What would you propose?



## **Take the Judgement Out**

Piece of duct tape on the wall "Fill it no higher than this"



Jig for bagging syringes

#### "Placemats" for Exam Kits



## **Customizing Employment: Next Steps?**



What are your next steps to implement *Customized Employment* within your organization?

What are the challenges that are keeping you from customizing jobs?



## **Customized Employment 2.0:** What's next?

Find a Job seeker in your organization who will benefit from a more customized placement approach. Use the tools and methods from our trainings and CoP meetings to:

- 1) Profile the job seeker;
- 2) Target the employer;
- 3) Identify employer needs;
- 4) Negotiate a customized position;
- 5) Send us Information on your placements by 5/15/2024.



## **Any Questions? Comments?**





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## About TransCen

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